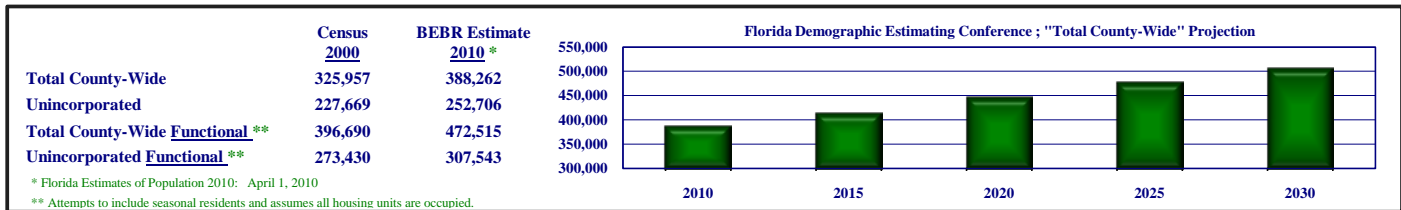




POPULATION

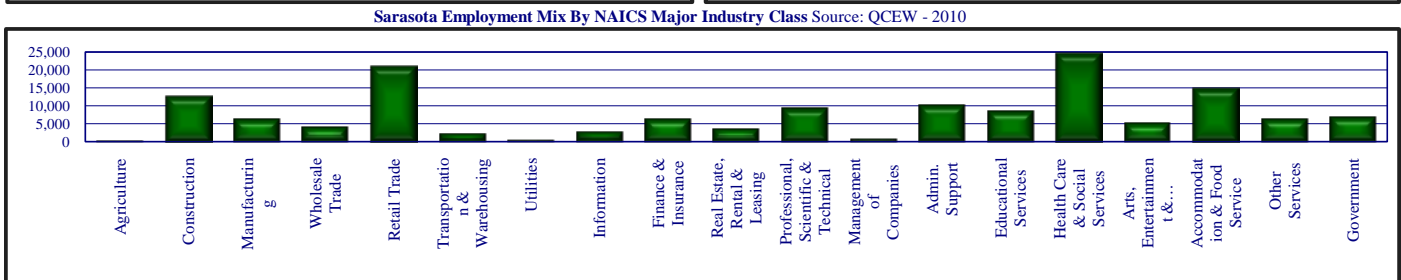


EMPLOYMENT

County Labor Force Source: LAUS				Unemployment Rate Source: LAUS					
	<u>Dec-09</u>	<u>Dec-10</u>	<u>% Change</u>		<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>Dec-10</u>
Labor Force *	166,321	166,211	-0.1%	Sarasota	3.1%	4.3%	6.7%	11.2%	11.4%
Employed	145,961	147,324	0.9%	Florida	3.4%	4.0%	6.0%	10.5%	11.6%
Unemployed	20,360	18,887	-7.2%	U.S.	4.6%	4.6%	5.8%	9.3%	12.0%

* Does not include approximately 40,000 sole proprietors

Unemployment Claims Source: Agency for Workforce Innovation				Average Annual Wage Source: QCEW			
	<u>Dec-09</u>	<u>Dec-10</u>	<u>% Change</u>		<u>2008</u>	<u>2009</u>	<u>% Change</u>
Sarasota County	1,774	1,416	-20.2%	Sarasota	\$38,249	\$38,454	0.5%
All Florida Counties	94,599	83,260	-12.0%	Florida	\$40,569	\$40,973	1.0%



Principal Employers Source: CAFR (2010 Year Ending)

Employer	Type of Business	Total Employed
School Board of Sarasota County	Education	5,618
Sarasota County Government	Governing Entity	3,276
Sarasota Memorial Hospital	Healthcare	3,024
Publix Super Markets	Grocery Stores	1,519
Venice Regional Medical Center	Healthcare	871
PGT Industries	Window & Door Mfg	724
FCCI	Insurance	680
City of Sarasota	Governing Entity	619
Sun Hydraulics Corporation	Hydraulic Cartridge Valves	590
Comcast Cablevision	Telecommunications	529

ECONOMIC

Consumer Price Index (CPI-U) Source: BLS

	<u>Dec-09</u>	<u>Dec-10</u>	<u>% Change</u>
U.S.	215.9	219.2	1.5%
South Urban	209.5	212.5	1.4%

Sarasota County Gross Sales (unaudited) Source: FL DOR

	<u>Oct-09</u>	<u>Oct-10</u>	<u>% Change</u>
Retail *	\$808.77	\$851.61	5.3%
Hotel & Motel *	\$12.28	\$13.27	8.1%

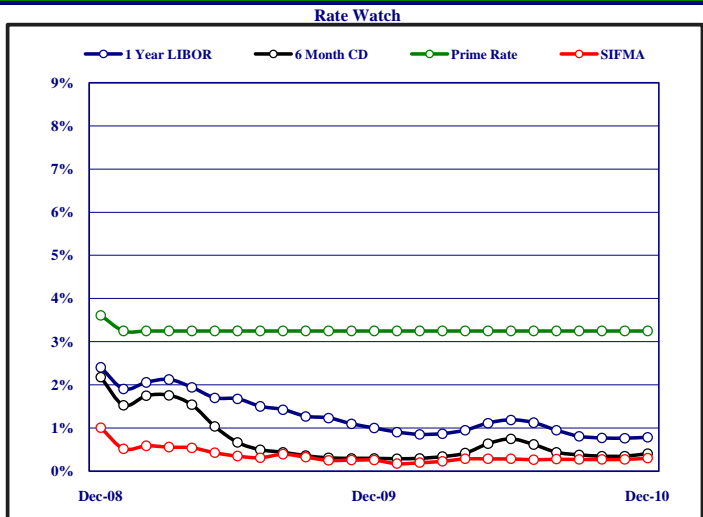
* Expressed in millions

Gas Prices Per Gallon-Midgrade Source: AAA

	<u>Year Ago</u>	<u>Current</u>	<u>% Change</u>
Sarasota MSA	\$3.03	\$3.42	12.9%
Florida	\$3.03	\$3.41	12.5%
U.S.	\$2.91	\$3.30	13.4%

Sarasota Bradenton Int'l Airport Passengers Source: SRQ

	<u>Dec-09</u>	<u>Dec-10</u>	<u>% Change</u>
Deplanements	58,014	61,510	6.0%
Enplanements	56,437	59,137	4.8%





REAL ESTATE

Total Housing Units Source: U.S. Census Bureau

	2000	2009
Sarasota County	182,467	221,886
Florida	7,302,947	8,852,755

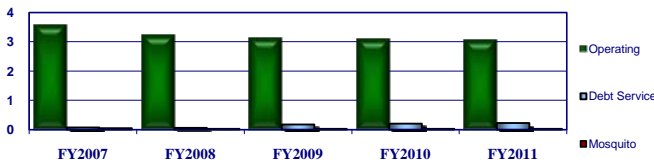
Building Permits (Unincorporated) -Single Family

	Dec-09	Dec-10	% Change
Total # of Permits	28	22	-21.4%
Value of Construction *	\$6,893	\$4,188	-39.2%

* Expressed in thousands

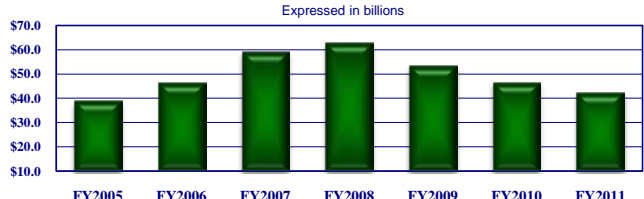
County Wide Millages

	FY2007	FY2008	FY2009	FY2010	FY2011
Operating	3.5691	3.2491	3.1342	3.1052	3.0837
Debt Service	0.0749	0.0616	0.1765	0.2055	0.2270
Mosquito	0.0499	0.0277	0.0277	0.0277	0.0277



Taxable Property Value Source: Property Appraiser

	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011
Value (billions)	\$38.8	\$46.5	\$58.9	\$62.7	\$53.2	\$46.5	\$42.1

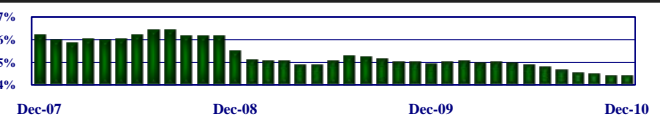


Residential Broker Sales Source: Sarasota Association of Realtors

	Dec-09	Dec-10	% Change
Total Units	795	802	0.9%
Avg Days on Market	140	134	-4.3%
Median Price	\$148,000	\$135,000	-8.8%

Data includes residential and condominium sales within Sarasota County only.

National Average Mortgage Rate Source: Mortgage X



IMPACT FEES / ASSESSMENTS

Impact Fees

	Parks	Roads	Library	Fire	Ambulance	Govt/Just/Law
Single Family	\$2,348	\$5,774	\$380	\$225	\$114	\$1,330
MultiFamily	\$2,348	\$5,774	\$380	\$225	\$114	\$1,330
Mobile Home	\$1,559	\$2,854	\$253	\$149	\$76	\$1,108

Based on a 2,000 sq. ft. home

Solid Waste Assessments

	FY10 Class I	FY10 Class II	FY11 Class I	FY11 Class II
District I-V	\$159.48	\$134.94	\$159.48	\$134.94

Resolution: 99-202

Fire Assessments

	FY09	FY10	FY11	
Fire	\$134.40 *	\$134.40 *	\$134.40 *	Fire rates represent fire suppression only
Stormwater	\$80.45 **	\$90.65	\$90.65	* Based on a 2,000 sq. ft. home ** Based on a parcel size of 8,100 to 14,600 sq. ft.

REVENUE SOURCES Source: CAFR-GovMax-IFAS

	2009 Actuals	2010 Actuals	← 2010 YTD *	2011 YTD **	→ 2011 Adopted
Ad Valorem (GO-Debt Service-Mosquito)	\$172,037,454	\$150,242,414	80%	\$120,587,716	\$105,578,763
Half Cent Tax	\$21,026,465	\$21,258,282	17%	\$3,587,411	\$1,985,136
State Revenue Sharing	\$7,453,687	\$7,425,253	31%	\$2,285,629	\$2,460,692
Electric Franchise	\$18,629,619	\$16,941,643	19%	\$3,182,120	\$1,312,917
Gas Taxes (All Five)	\$16,291,717	\$16,196,653	15%	\$2,475,462	\$1,264,200
Infrastructure Surtax	\$25,147,991	\$25,006,507	16%	\$4,122,477	\$2,503,226
Tourist Development Tax	\$9,574,948	\$9,777,447	9%	\$927,659	\$483,672
Impact Fees	\$7,674,529	\$6,529,905	20%	\$1,288,322	\$1,426,334

* As of 1/20/2010

** As of 1/20/2011 - YTD actuals provide a snapshot of the balance on that day and are subject to revisions.

COUNTY TAXES

County Fuel Taxes (Per Gallon)

1 to 6 Cent Local Option (Local Option) *	\$0.06
1 to 5 Cent Local Option (Local Opt/ELMS)**	\$0.05
Ninth Cent (County 1 Cent) ***	\$0.01
County Tax (Seventh Cent) ****	\$0.01
Constitutional (Second Gas Tax) *****	\$0.02

* Ordinance 86-065
** Ordinance 00-029
*** Ordinance 88-009 Voted
**** State of Florida

Franchise Fee

Electric ** (unincorporated)	5.9%
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** Electric Franchise Fee Ordinance 2007-042

Local Sales Taxes

Infrastructure Surtax * (On purchases up to \$5,000)	1%
Tourist Tax ** (On Rental Charges for rooms under 6 months)	4.5%
Communications Services Tax *** (Unincorporated)	5.42%

* Infrastructure Surtax Ordinance 06-016
** Tourist Development Tax Ordinance 2010-012
*** Communications Services Tax Ordinance 2003-048

Utilities

	Water	Sewer **
Base Charge	\$12.89	\$13.48
Per 1,000 Gallons	-	\$6.82
1,000 to 4,000 *	\$2.21	-
5,000 to 8,000 *	\$2.78	-
9,000 to 12,000 *	\$4.83	-
13,000 to 18,000 *	\$8.00	-
19,000 & Above *	\$11.16	-

Utilities Resolution: 03-285
* Gallons
** Capped at 10,000 Gallons

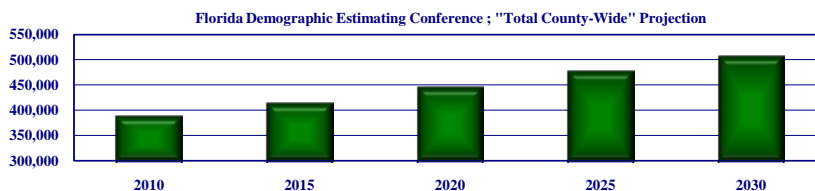


POPULATION

	Census 2000	BEBR Estimate 2010 *
Total County-Wide	325,957	388,262
Unincorporated	227,669	252,706
Total County-Wide Functional **	396,690	472,515
Unincorporated Functional **	273,430	307,543

* Florida Estimates of Population 2010: April 1, 2010

** Attempts to include seasonal residents and assumes all housing units are occupied.



EMPLOYMENT

County Labor Force Source: LAUS

	Nov-09	Nov-10	% Change
Labor Force *	166,721	166,706	0.0%
Employed	146,660	146,501	-0.1%
Unemployed	20,061	20,205	0.7%

* Does not include approximately 40,000 sole proprietors

Unemployment Rate Source: LAUS

	2006	2007	2008	2009	Nov-10
Sarasota	3.1%	4.3%	6.7%	11.2%	12.1%
Florida	3.4%	4.0%	6.0%	10.5%	12.2%
U.S.	4.6%	4.6%	5.8%	9.3%	9.3%

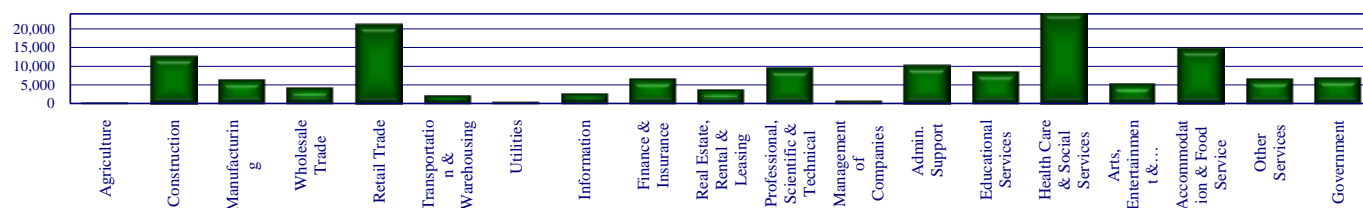
Unemployment Claims Source: Agency for Workforce Innovation

	Nov-09	Nov-10	% Change
Sarasota County	1,625	1,229	-24.4%
All Florida Counties	100,928	79,357	-21.4%

Average Annual Wage Source: QCEW

	2008	2009	% Change
Sarasota	\$38,249	\$38,454	0.5%
Florida	\$40,569	\$40,973	1.0%

Sarasota Employment Mix By NAICS Major Industry Class Source: QCEW - 2008



Principal Employers Source: CAFR (2009 Year Ending)

Employer	Type of Business	Total Employed
School Board of Sarasota County	Education	5,548
Sarasota County Government	Governing Entity	3,335
Sarasota Memorial Hospital	Healthcare	3,092
Publix Super Markets	Grocery Stores	1,602
PGT Industries	Window & Door Mfg	913
Venice Regional Medical Center	Healthcare	830
SunTrust Bank	Banks	819
City of Sarasota	Governing Entity	740
Sun Hydraulics Corporation	Hydraulic Cartridge Valves	640
Comcast Cablevision	Telecommunications	595



- School Board of Sarasota County
- Sarasota County Government
- Sarasota Memorial Hospital
- Publix Super Markets
- PGT Industries
- Venice Regional Medical Center
- SunTrust Bank
- City of Sarasota
- Sun Hydraulics Corporation
- Comcast Cablevision

ECONOMIC

Consumer Price Index (CPI-U) Source: BLS

	Nov-09	Nov-10	% Change
U.S.	216.3	218.8	1.1%
South Urban	209.7	212.0	1.1%

Sarasota County Gross Sales (unaudited) Source: FL DOR

	Sep-09	Sep-10	% Change
Retail *	\$783.09	\$818.57	4.5%
Hotel & Motel *	\$25.95	\$25.15	-3.1%

* Expressed in millions

Gas Prices Per Gallon-Midgrade Source: AAA

	Year Ago	Current	% Change
Sarasota MSA	\$2.87	\$3.25	13.4%
Florida	\$2.87	\$3.25	13.0%
U.S.	\$2.76	\$3.17	15.0%

Sarasota Bradenton Int'l Airport Passengers Source: SRQ

	Nov-09	Nov-10	% Change
Deplanements	53,421	56,434	5.6%
Enplanements	54,113	58,282	7.7%

Rate Watch





REAL ESTATE

Total Housing Units Source: U.S. Census Bureau

	2000	2009
Sarasota County	182,467	221,886
Florida	7,302,947	8,852,755

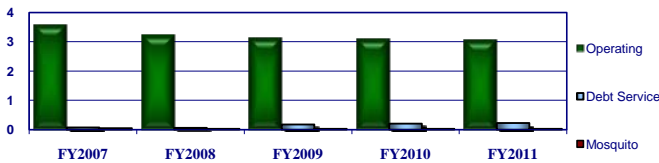
Building Permits (Unincorporated) -Single Family

	Nov-09	Nov-10	% Change
Total # of Permits	23	30	30.4%
Value of Construction *	\$3,283	\$5,529	68.4%

* Expressed in thousands

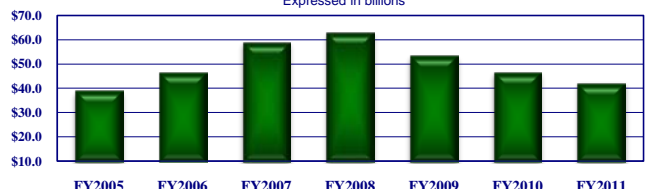
County Wide Millages

	FY2007	FY2008	FY2009	FY2010	FY2011
Operating	3.5691	3.2491	3.1342	3.1052	3.0837
Debt Service	0.0749	0.0616	0.1765	0.2055	0.2270
Mosquito	0.0499	0.0277	0.0277	0.0277	0.0277



Taxable Property Value Source: Property Appraiser

	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011
Expressed in billions	\$38.8	\$46.5	\$58.9	\$62.7	\$53.2	\$46.5	\$42.1

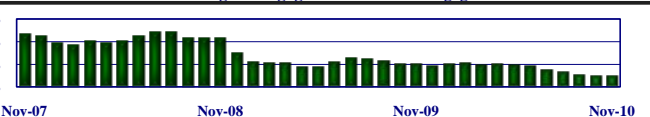


Residential Broker Sales Source: Sarasota Association of Realtors

	Oct-09	Oct-10	% Change
Total Units	679	571	-15.9%
Avg Days on Market	155	121	-21.9%
Median Price	\$145,000	\$132,000	-9.0%

Data includes residential and condominium sales within Sarasota County only.

National Average Mortgage Rate Source: Mortgage X



IMPACT FEES / ASSESSMENTS

Impact Fees

	Parks	Roads	Library	Fire	Ambulance	Govt/Just/Law
Single Family	\$2,348	\$5,774	\$380	\$225	\$114	\$1,330
MultiFamily	\$2,348	\$5,774	\$380	\$225	\$114	\$1,330
Mobile Home	\$1,559	\$2,854	\$253	\$149	\$76	\$1,108

Based on a 2,000 sq. ft. home

Solid Waste Assessments

	FY10 Class I	FY10 Class II	FY11 Class I	FY11 Class II
District I-V	\$159.48	\$134.94	\$159.48	\$134.94

Resolution: 99-202

Fire Assessments

	FY09	FY10	FY11	
Fire	\$134.40 *	\$134.40 *	\$134.40 *	Fire rates represent fire suppression only
Stormwater	\$80.45 **	\$90.65	\$90.65	* Based on a 2,000 sq. ft. home ** Based on a parcel size of 8,100 to 14,600 sq. ft.

REVENUE SOURCES Source: CAFR-GovMax-IFAS

	2008 Actuals	2009 Actuals	← 2009 YTD *	2010 YTD **	→ 2010 Adopted
Ad Valorem (GO-Debt Service-Mosquito)	\$202,043,054	\$172,037,454	100%	\$172,037,454	\$150,242,414
Half Cent Tax	\$24,445,088	\$21,026,465	100%	\$21,026,465	\$21,258,282
State Revenue Sharing	\$8,457,560	\$7,453,687	100%	\$7,453,687	\$7,425,253
Electric Franchise	\$18,273,961	\$18,629,619	100%	\$18,629,619	\$16,941,643
Gas Taxes (All Five)	\$16,860,393	\$16,291,717	100%	\$16,291,717	\$16,196,653
Infrastructure Surtax	\$28,068,112	\$25,147,991	100%	\$25,147,991	\$25,006,507
Tourist Development Tax	\$10,500,787	\$9,574,948	100%	\$9,574,948	\$9,777,517
Impact Fees	\$12,110,434	\$7,674,529	100%	\$7,674,529	\$6,529,905

* As of 9/30/2009

** As of 9/30/2010 -YTD actuals provide a snapshot of the balance on that day and are subject to revisions.

COUNTY TAXES

County Fuel Taxes (Per Gallon)

1 to 6 Cent Local Option (Local Option) *	\$0.06
1 to 5 Cent Local Option (Local Opt/ELMS)**	\$0.05
Ninth Cent (County 1 Cent) ***	\$0.01
County Tax (Seventh Cent) ****	\$0.01
Constitutional (Second Gas Tax) ****	\$0.02

* Ordinance 86-065
** Ordinance 00-029
*** Ordinance 88-009 Voted
**** State of Florida

Franchise Fee

Electric **	5.9%
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** Electric Franchise Fee Ordinance 2007-042

Local Sales Taxes

Infrastructure Surtax *	1%
(On purchases up to \$5,000)	
Tourist Tax **	4.5%
(On Rental Charges for rooms under 6 months)	
Telecommunications ***	5.5%
(Unincorporated)	

* Infrastructure Surtax Ordinance 06-016
** Tourist Development Tax Ordinance 2010-012
*** Telecommunications Resolution 00-030

Utilities

	Water	Sewer **
Base Charge	\$12.89	\$13.48
Per 1,000 Gallons	-	\$6.82
1,000 to 4,000 *	\$2.21	-
5,000 to 8,000 *	\$2.78	-
9,000 to 12,000 *	\$4.83	-
13,000 to 18,000 *	\$8.00	-
19,000 & Above *	\$11.16	-

Utilities Resolution: 03-285
* Gallons
** Capped at 10,000 Gallons



POPULATION

	Census <u>2000</u>	BEBR Estimate <u>2009</u> *	
Total County-Wide	325,957	389,320	<p>BEBR (Bureau of Economic and Business Research) "Total County-Wide" Projection</p>
Unincorporated	227,669	253,525	
Total County-Wide <u>Functional</u> **	396,690	473,802	
Unincorporated <u>Functional</u> **	273,430	308,540	

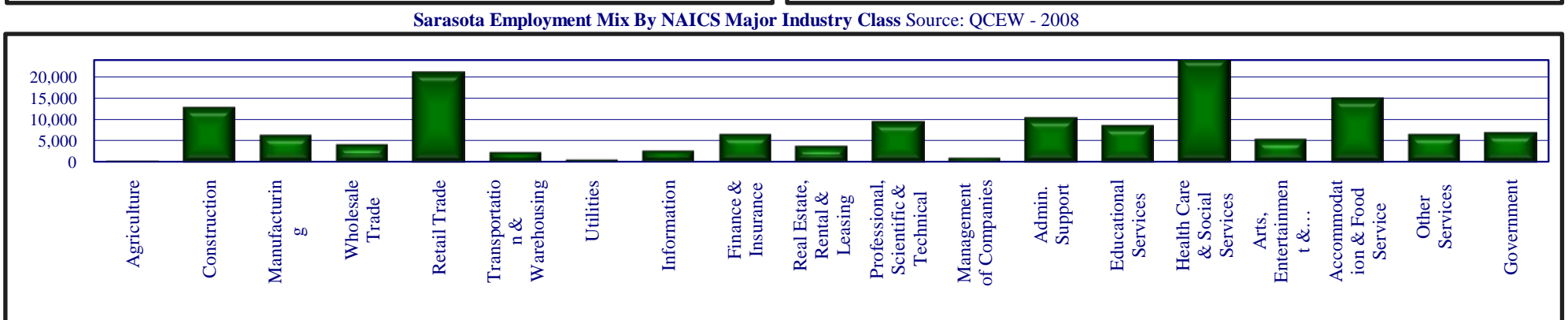
* Florida Estimates of Population 2009: April 1, 2009
** Attempts to include seasonal residents and assumes all housing units are occupied.

EMPLOYMENT

County Labor Force Source: LAUS				Unemployment Rate Source: LAUS					
	<u>Oct-09</u>	<u>Oct-10</u>	<u>% Change</u>		<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>Oct-10</u>
Labor Force *	167,299	166,504	-0.5%	Sarasota	3.1%	4.3%	6.7%	11.2%	11.9%
Employed	146,785	146,643	-0.1%	Florida	3.4%	4.0%	6.0%	10.5%	11.6%
Unemployed	20,514	19,861	-3.2%	U.S.	4.6%	4.6%	5.8%	9.3%	9.0%

* Does not include approximately 40,000 sole proprietors

Unemployment Claims Source: Agency for Workforce Innovation				Average Annual Wage Source: QCEW			
	<u>Oct-09</u>	<u>Oct-10</u>	<u>% Change</u>		<u>2008</u>	<u>2009</u>	<u>% Change</u>
Sarasota County	1,911	1,498	-21.6%	Sarasota	\$38,249	\$38,454	0.5%
All Florida Counties	110,335	94,968	-13.9%	Florida	\$40,569	\$40,973	1.0%



Principal Employers Source: CAFR (2009 Year Ending)

Employer	Type of Business	Total Employed
School Board of Sarasota County	Education	5,548
Sarasota County Government	Governing Entity	3,335
Sarasota Memorial Hospital	Healthcare	3,092
Publix Super Markets	Grocery Stores	1,602
PGT Industries	Window & Door Mfg	913
Venice Regional Medical Center	Healthcare	830
SunTrust Bank	Banks	819
City of Sarasota	Governing Entity	740
Sun Hydraulics Corporation	Hydraulic Cartridge Valves	640
Comcast Cablevision	Telecommunications	595

ECONOMIC

Consumer Price Index (CPI-U) Source: BLS

	<u>Oct-09</u>	<u>Oct-10</u>	<u>% Change</u>
U.S.	216.2	218.7	1.2%
South Urban	209.3	212.0	1.3%

Sarasota County Gross Sales (unaudited) Source: FL DOR

	<u>Aug-09</u>	<u>Aug-10</u>	<u>% Change</u>
Retail *	\$779.16	\$788.88	1.2%
Hotel & Motel *	\$22.37	\$22.42	0.3%

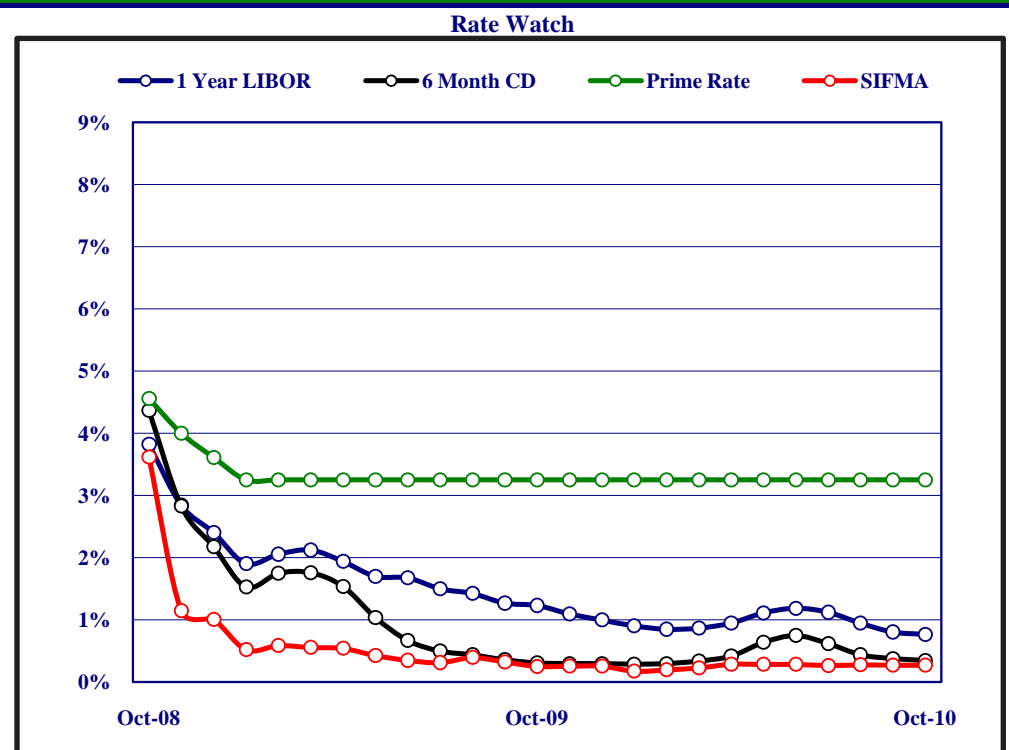
* Expressed in millions

Gas Prices Per Gallon-Midgrade Source: AAA

	<u>Year Ago</u>	<u>Current</u>	<u>% Change</u>
Sarasota MSA	\$2.90	\$3.12	7.5%
Florida	\$2.91	\$3.12	7.2%
U.S.	\$2.79	\$3.07	9.9%

Sarasota Bradenton Int'l Airport Passengers Source: SRQ

	<u>Oct-09</u>	<u>Oct-10</u>	<u>% Change</u>
Deplanements	50,243	53,366	6.2%
Enplanements	46,710	49,705	6.4%





REAL ESTATE

Total Housing Units Source: U.S. Census Bureau

	2000	2009
Sarasota County	182,467	221,886
Florida	7,302,947	8,852,755

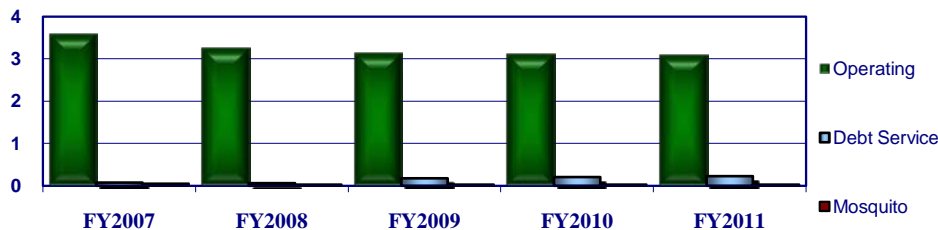
Building Permits (Unincorporated) -Single Family

	Oct-09	Oct-10	% Change
Total # of Permits	36	19	-47.2%
Value of Construction *	\$8,683	\$3,163	-63.6%

* Expressed in thousands

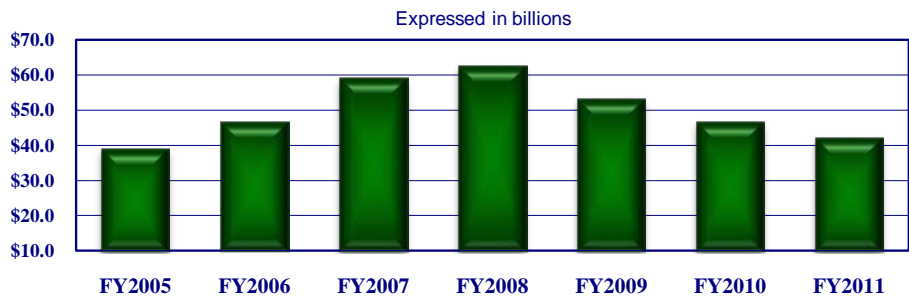
County Wide Millages

	FY2007	FY2008	FY2009	FY2010	FY2011
Operating	3.5691	3.2491	3.1342	3.1052	3.0837
Debt Service	0.0749	0.0616	0.1765	0.2055	0.2270
Mosquito	0.0499	0.0277	0.0277	0.0277	0.0277



Taxable Property Value Source: Property Appraiser

	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011
Value (billions)	\$38.8	\$46.5	\$58.9	\$62.7	\$53.2	\$46.5	\$42.1

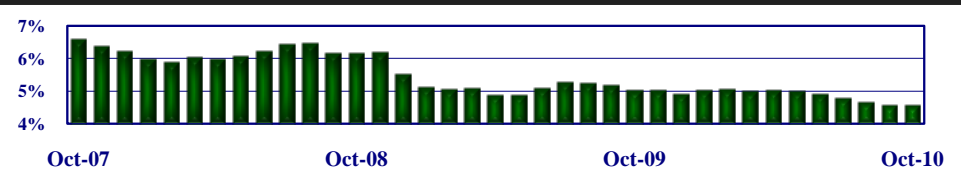


Residential Broker Sales Source: Sarasota Association of Realtors

	Oct-09	Oct-10	% Change
Total Units	679	571	-15.9%
Avg Days on Market	155	121	-21.9%
Median Price	\$145,000	\$132,000	-9.0%

Data includes residential and condominium sales within Sarasota County only.

National Average Mortgage Rate Source: Mortgage X



IMPACT FEES / ASSESSMENTS

Impact Fees

	Parks	Roads	Library	Fire	Ambulance	Govt/Just/Law
Single Family	\$2,348	\$5,774	\$380	\$225	\$114	\$1,330
MultiFamily	\$2,348	\$5,774	\$380	\$225	\$114	\$1,330
Mobile Home	\$1,559	\$2,854	\$253	\$149	\$76	\$1,108

Based on a 2,000 sq. ft. home

Solid Waste Assessments

	FY10 Class I	FY10 Class II	FY11 Class I	FY11 Class II
District I-V	\$159.48	\$134.94	\$159.48	\$134.94

Resolution: 99-202

Fire Assessments

	FY09	FY10	FY11
Fire	\$134.40 *	\$134.40 *	\$134.40 *
Stormwater	\$80.45 **	\$90.65	\$90.65

Fire rates represent fire suppression only

* Based on a 2,000 sq. ft. home

** Based on a parcel size of 8,100 to 14,600 sq. ft.

REVENUE SOURCES Source: CAFR-GovMax-IFAS

	2008 Actuals	2009 Actuals	← 2009 YTD *	2010 YTD **	→ 2010 Adopted
Ad Valorem (GO-Debt Service-Mosquito)	\$202,043,054	\$172,037,454	100%	\$172,037,454	\$150,242,414 102%
Half Cent Tax	\$24,445,088	\$21,026,465	100%	\$21,026,465	\$21,258,282 99%
State Revenue Sharing	\$8,457,560	\$7,453,687	100%	\$7,453,687	\$7,425,253 96%
Electric Franchise	\$18,273,961	\$18,629,619	100%	\$18,629,619	\$16,941,643 92%
Gas Taxes (All Five)	\$16,860,393	\$16,291,717	100%	\$16,291,717	\$16,196,653 100%
Infrastructure Surtax	\$28,068,112	\$25,147,991	100%	\$25,147,991	\$25,006,507 93%
Tourist Development Tax	\$10,500,787	\$9,574,948	100%	\$9,574,948	\$9,777,517 97%
Impact Fees	\$12,110,434	\$7,674,529	100%	\$7,674,529	\$6,529,905 93%

* As of 9/30/2009

** As of 9/30/2010 -YTD actuals provide a snapshot of the balance on that day and are subject to revisions.

COUNTY TAXES

County Fuel Taxes (Per Gallon)

1 to 6 Cent Local Option (Local Option) *	\$0.06
1 to 5 Cent Local Option (Local Opt/ELMS)**	\$0.05
Ninth Cent (County 1 Cent) ***	\$0.01
County Tax (Seventh Cent) ****	\$0.01
Constitutional (Second Gas Tax) ****	\$0.02

* Ordinance 86-065

** Ordinance 00-029

*** Ordinance 88-009 Voted

**** State of Florida

Franchise Fee

Electric **	5.9%
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** Electric Franchise Fee Ordinance 2007-042

Local Sales Taxes

Infrastructure Surtax *	1%
(On purchases up to \$5,000)	
Tourist Tax **	4.5%
(On Rental Charges for rooms under 6 months)	
Telecommunications ***	5.5%
(Unincorporated)	

* Infrastructure Surtax Ordinance 06-016

** Tourist Development Tax Ordinance 2010-012

*** Telecommunications Resolution 00-030

Utilities

	Water	Sewer **
Base Charge	\$12.89	\$13.48
Per 1,000 Gallons	-	\$6.82
1,000 to 4,000 *	\$2.21	-
5,000 to 8,000 *	\$2.78	-
9,000 to 12,000 *	\$4.83	-
13,000 to 18,000 *	\$8.00	-
19,000 & Above *	\$11.16	-

Utilities Resolution: 03-285

* Gallons

** Capped at 10,000 Gallons



POPULATION

	Census <u>2000</u>	BEBR Estimate <u>2009 *</u>	
Total County-Wide	325,957	389,320	<p>BEBR (Bureau of Economic and Business Research) "Total County-Wide" Projection</p>
Unincorporated	227,669	253,525	
Total County-Wide <u>Functional **</u>	396,690	473,802	
Unincorporated <u>Functional **</u>	273,430	308,540	

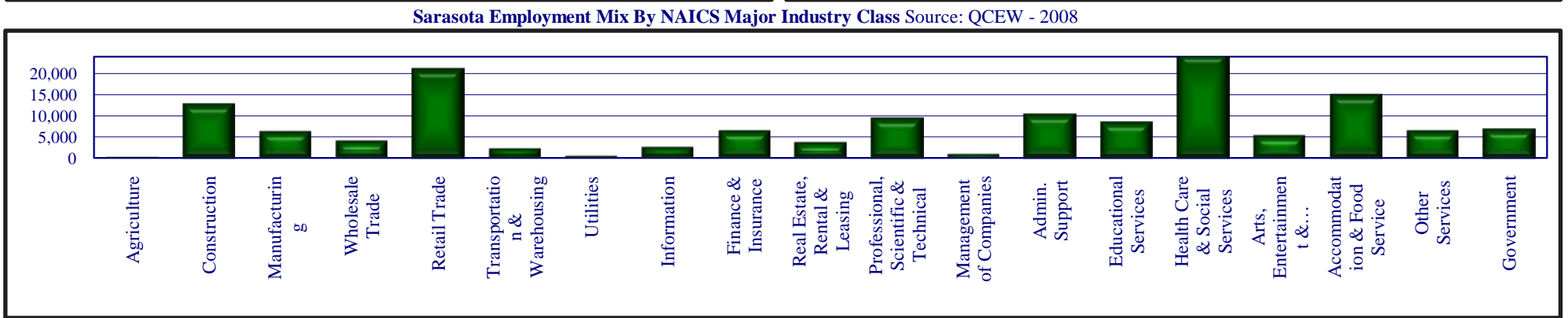
* Florida Estimates of Population 2009: April 1, 2009
** Attempts to include seasonal residents and assumes all housing units are occupied.

EMPLOYMENT

County Labor Force Source: LAUS				Unemployment Rate Source: LAUS					
	<u>Sep-09</u>	<u>Sep-10</u>	<u>% Change</u>		<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>Sep-10</u>
Labor Force *	167,255	167,185	0.0%	Sarasota	3.1%	4.3%	6.7%	11.2%	12.5%
Employed	146,788	146,285	-0.3%	Florida	3.4%	4.0%	6.0%	10.5%	12.0%
Unemployed	20,467	20,900	2.1%	U.S.	4.6%	4.6%	5.8%	9.3%	9.2%

* Does not include approximately 40,000 sole proprietors

Unemployment Claims Source: Agency for Workforce Innovation				Average Annual Wage Source: QCEW			
	<u>Sep-09</u>	<u>Sep-10</u>	<u>% Change</u>		<u>2008</u>	<u>2009</u>	<u>% Change</u>
Sarasota County	1,902	1,539	-19.1%	Sarasota	\$38,249	\$38,454	0.5%
All Florida Counties	100,781	91,271	-9.4%	Florida	\$40,569	\$40,973	1.0%



Principal Employers Source: CAFR (2009 Year Ending)

Employer	Type of Business	Total Employed
School Board of Sarasota County	Education	5,548
Sarasota County Government	Governing Entity	3,335
Sarasota Memorial Hospital	Healthcare	3,092
Publix Super Markets	Grocery Stores	1,602
PGT Industries	Window & Door Mfg	913
Venice Regional Medical Center	Healthcare	830
SunTrust Bank	Banks	819
City of Sarasota	Governing Entity	740
Sun Hydraulics Corporation	Hydraulic Cartridge Valves	640
Comcast Cablevision	Telecommunications	595

ECONOMIC

Consumer Price Index (CPI-U) Source: BLS

	<u>Sep-09</u>	<u>Sep-10</u>	<u>% Change</u>
U.S.	216.0	218.4	1.1%
South Urban	208.9	211.8	1.4%

Sarasota County Gross Sales (unaudited) Source: FL DOR

	<u>Jul-09</u>	<u>Jul-10</u>	<u>% Change</u>
Retail *	\$892.88	\$936.55	4.9%
Hotel & Motel *	\$20.99	\$21.32	1.6%

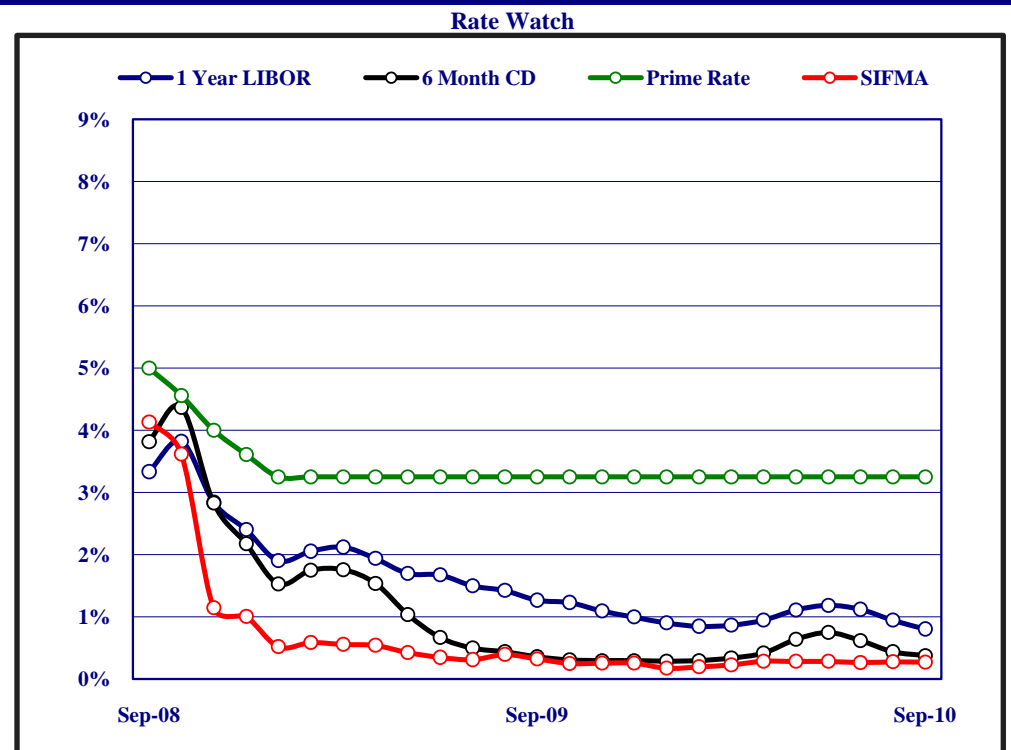
* Expressed in millions

Gas Prices Per Gallon-Midgrade Source: AAA

	<u>Year Ago</u>	<u>Current</u>	<u>% Change</u>
Sarasota MSA	\$2.81	\$3.05	8.3%
Florida	\$2.83	\$3.05	7.9%
U.S.	\$2.76	\$3.01	9.1%

Sarasota Bradenton Int'l Airport Passengers Source: SRQ

	<u>Sep-09</u>	<u>Sep-10</u>	<u>% Change</u>
Deplanements	38,414	37,832	-1.5%
Enplanements	38,395	37,816	-1.5%





REAL ESTATE

Total Housing Units Source: U.S. Census Bureau

	2000	2009
Sarasota County	182,467	221,886
Florida	7,302,947	8,852,755

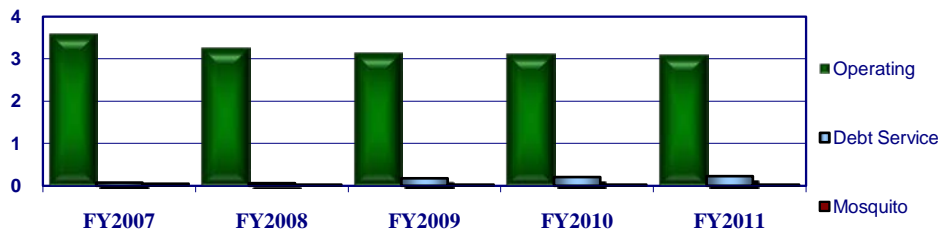
Building Permits (Unincorporated) -Single Family

	Sep-09	Sep-10	% Change
Total # of Permits	23	39	69.6%
Value of Construction *	\$3,495	\$6,646	90.2%

* Expressed in thousands

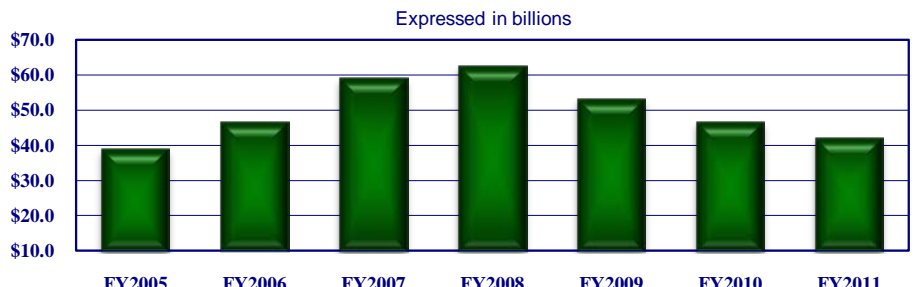
County Wide Millages

	FY2007	FY2008	FY2009	FY2010	FY2011
Operating	3.5691	3.2491	3.1342	3.1052	3.0837
Debt Service	0.0749	0.0616	0.1765	0.2055	0.2270
Mosquito	0.0499	0.0277	0.0277	0.0277	0.0277



Taxable Property Value Source: Property Appraiser

	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011
Value (billions)	\$38.8	\$46.5	\$58.9	\$62.7	\$53.2	\$46.5	\$42.1

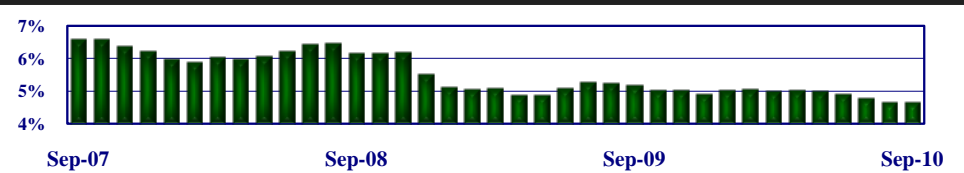


Residential Broker Sales Source: Sarasota Association of Realtors

	Sep-09	Sep-10	% Change
Total Units	647	641	-0.9%
Avg Days on Market	125	128	2.4%
Median Price	\$140,000	\$125,000	-10.7%

Data includes residential and condominium sales within Sarasota County only.

National Average Mortgage Rate Source: Mortgage X



IMPACT FEES / ASSESSMENTS

Impact Fees

	Parks	Roads	Library	Fire	Ambulance	Govt/Just/Law
Single Family	\$2,348	\$5,774	\$380	\$225	\$114	\$1,330
MultiFamily	\$2,348	\$5,774	\$380	\$225	\$114	\$1,330
Mobile Home	\$1,559	\$2,854	\$253	\$149	\$76	\$1,108

Based on a 2,000 sq. ft. home

Solid Waste Assessments

	FY10 Class I	FY10 Class II	FY11 Class I	FY11 Class II
District I-V	\$159.48	\$134.94	\$159.48	\$134.94

Resolution: 99-202

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